

MOHELA Debt Outstanding by Mode as of 9/27/13

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	0.0000%	10/30/2013	MS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	0.0000%	10/2/2013	MS
12th	96H	606072DJ2	Taxable	\$ 42,250,000	Senior	ARS	0.0000%	10/9/2013	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	Senior	ARS	1.5670%	10/11/2013	MS
Total				\$ 142,325,000		ARS	0.1803%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1 (A1)	606072KM7	Taxable	\$ 2,065,711	Senior	LIRN	0.8621%	11/25/2013	
2009-1 TRUST	2009-1 (A2)	606072KN5	Taxable	\$ 118,300,000	Senior	LIRN	1.3121%	11/25/2013	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 439,884,499	Senior	LIRN	1.2121%	11/25/2013	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 484,568,309	Senior	LIRN	1.1121%	11/25/2013	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 310,631,710	Senior	LIRN	1.1121%	11/25/2013	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 394,234,565	Senior	LIRN	1.1006%	12/26/2013	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 188,862,857	Senior	LIRN	1.0089%	10/25/2013	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 918,158,058	Senior	LIRN	0.7289%	10/25/2013	
Total				\$ 2,856,705,710		LIRN	1.0040%		

ARS	\$ 142,325,000	0.1803%
LIBOR	\$ 2,856,705,710	1.0040%
	\$ 2,999,030,710	

WEIGHTED AVERAGE	0.9649%
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