



# Financial Summary

Period Ended January 31, 2013  
Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

**2012-1  
Trust Indenture**

Assets: \$229,266,532  
Loans: \$213,961,135  
Bonds Outstanding:  
\$218,118,916

YTD Inc.: \$531,251  
Parity 12/31/2012: 102.73%  
A/L: 103.91%  
Other:  
No Recycling  
1 Month LIBOR + 0.83%  
Full Turbo  
Senior S&A Draw: 0.75%  
Sub Admin Draw: 0.10%

**General Fund Total**

Loans: \$2,780,341  
Assets: \$4,750,534

Assets: \$3,552,649,291  
Net Position: \$277,163,802  
Liabilities: \$3,275,485,489  
Loans Owned: \$3,285,941,194  
YTD Income: \$2,634,870 \*  
YTD Expenses as % of loans owned & serviced: 0.23%  
Unamortized Premiums: \$1,088,244  
Arbitrage Rebate: \$3,610,672  
Equity Ratio: 7.80%  
ROAA: 0.12%  
Lender Loans Serviced: \$193,199,885  
Weighted Average Tax-Exempt Rate: 0.28%  
Weighted Average Taxable Rate: 1.12%  
Weighted Average Total Rate: 1.08%  
Bonds Outstanding Taxable: \$3,172,991,286  
Bonds Outstanding Tax-Exempt: \$57,350,000  
Servicing & Admin Draw Weighted Average Rate: 0.89%  
Federal Borrowers Serviced: 1,061,409  
Federal Asset Principal Serviced: \$18,580,799,936  
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced: \$2.26

\*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

**2011-1  
Trust Indenture**

Assets: \$475,792,932  
Loans: \$447,456,731  
Bonds Outstanding:  
\$449,135,765  
Bond Discount: (\$4,506,280)

YTD Inc.: (\$183,848)  
Parity 11/30/12: 104.17%  
A/L: 105.96%  
Other:  
No Recycling  
3 Month LIBOR + 0.85%  
Full Turbo  
Senior S&A Draw: 0.75%  
Sub Admin Draw: 0.10%

**11th General Resolution  
Trust Estate**

Assets: \$913,814,423  
Loans: \$811,924,614  
Bonds Outstanding:  
\$842,700,000

YTD Inc.: \$4,278,074  
Parity 1/31/13: 107.64%  
Senior Parity: 120.92%  
A/L: 107.41%  
Other:  
Recycling Ended 11/1/09  
Senior Sub Structure  
ARS, LIBOR Indexed

S&A Draw: 1.10%

**12th General Resolution  
Trust Estate**

Assets: \$247,688,298  
Loans: \$234,571,959  
Bonds Outstanding:  
\$207,225,000

YTD Inc.: \$1,756,474  
Parity 1/31/13: 105.30%

A/L: 118.65%  
Other:  
Recycling Ended 6/1/08  
ARS  
79.0% Cash Loans  
AMBAC Insured

S&A Draw: 0.75%

**2009-1  
Trust Indenture**

Assets: \$147,182,134  
Loans: \$139,837,725  
Bonds Outstanding:  
\$132,507,174

YTD Inc.: \$116,499  
Parity 10/31/12: 108.96%

A/L: 109.82%  
Other:  
No Recycling  
A1 3 Mo LIBOR+0.60%  
A2 3 Mo LIBOR+1.05%  
Full Turbo

S&A Draw: 0.55%

**2010-1  
Trust Indenture**

Assets: \$548,725,807  
Loans: \$514,265,282  
Bonds Outstanding:  
\$489,437,195

YTD Inc.: \$1,007,279  
Parity 10/31/12: 109.99%

A/L: 110.93%  
Other:  
No Recycling  
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

**2010-2  
Trust Indenture**

Assets: \$601,169,712  
Loans: \$562,847,269  
Bonds Outstanding:  
\$546,580,013

YTD Inc.: \$1,366,999  
Parity 10/31/12: 107.90%

A/L: 108.86%  
Other:  
No Recycling  
3 Month LIBOR + 0.85%  
Full Turbo

S&A Draw: 0.85%

**2010-3  
Trust Indenture**

Assets: \$384,258,919  
Loans: \$358,296,138  
Bonds Outstanding:  
\$351,637,224

YTD Inc.: (\$161,257)  
Parity 10/31/12: 107.16%

A/L: 107.95%  
Other:  
No Recycling  
3 Month LIBOR + 0.85%  
Full Turbo

S&A Draw: 0.85%