

MOHELA Debt Outstanding by Mode as of 9/30/2011									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Auction Date	Broker Dealer
12th	95A	606072DE3	Tax-Exempt	\$ 550,000	Senior	ARS	0.5430%	10/19/2011	WACH
12th	95B	606072DF0	Tax-Exempt	\$ 50,550,000	Senior	ARS	0.5600%	10/26/2011	UBS
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	3.3100%	10/26/2011	UBS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	3.2420%	11/2/2011	UBS
12th	96H	606072DJ2	Taxable	\$ 55,000,000	Senior	ARS	0.0000%	10/5/2011	UBS
12th	06I	606072JF4	Taxable	\$ 42,475,000	Senior	ARS	1.6340%	10/12/2011	UBS
12th	06J	606072JG2	Taxable	\$ 55,375,000	Senior	ARS	1.6340%	10/14/2011	UBS
11th	96I	606072DS2	Tax-Exempt	\$ 9,850,000	Senior	ARS	0.5780%	10/5/2011	MS
11th	96J	606072DT0	Tax-Exempt	\$ 350,000	Senior	ARS	0.5430%	10/12/2011	MS
11th	96K	606072DU7	Tax-Exempt	\$ 14,800,000	Sub	ARS	0.5430%	10/12/2011	MS
11th	97S	606072EL6	Tax-Exempt	\$ 13,150,000	Sub	ARS	0.5430%	11/2/2011	MS
11th	98X	606072EP7	Tax-Exempt	\$ 3,900,000	Sub	ARS	0.5430%	10/20/2011	MS
11th	99LL	606072FN1	Tax-Exempt	\$ 21,550,000	Sub	ARS	0.5250%	10/13/2011	MS
11th	99MM	606072FP6	Taxable	\$ 10,050,000	Senior	ARS	1.5430%	10/25/2011	MS & ML
11th	01A	606072GD2	Taxable	\$ 29,500,000	Senior	ARS	1.4430%	10/25/2011	MS & ML
11th	01B	606072GE0	Taxable	\$ 3,400,000	Senior	ARS	2.3230%	10/5/2011	MS
11th	01C	606072GF7	Taxable	\$ 10,450,000	Senior	ARS	1.4160%	10/13/2011	MS & ML
11th	01D	606072GG5	Taxable	\$ 7,250,000	Senior	ARS	2.0430%	10/25/2011	MS & ML
11th	01E	606072GH3	Taxable	\$ 10,600,000	Senior	ARS	2.7230%	10/5/2011	MS & ML
11th	01F	606072GJ9	Taxable	\$ 200,000	Sub	ARS	6.6500%	10/13/2011	MS
11th	01UU	606072FZ4	Taxable	\$ 800,000	Senior	ARS	1.4460%	10/11/2011	MS
11th	01VV	606072GA8	Taxable	\$ 2,000,000	Senior	ARS	1.2080%	10/18/2011	MS
11th	01XX	606072GC4	Taxable	\$ 50,000	Sub	ARS	0.0000%	10/18/2011	MS
11th	02D	606072GQ3	Taxable	\$ 9,000,000	Senior	ARS	3.0770%	10/4/2011	MS & ML
11th	02E	606072GR1	Taxable	\$ 300,000	Senior	ARS	2.0920%	10/19/2011	MS
11th	02F	606072GS9	Taxable	\$ 2,900,000	Senior	ARS	1.4980%	10/26/2011	MS & ML
11th	02G	606072GT7	Taxable	\$ 28,700,000	Senior	ARS	1.5380%	10/6/2011	ML
11th	02H	606072GU4	Taxable	\$ 200,000	Senior	ARS	1.3640%	10/20/2011	MS
11th	02I	606072GV2	Taxable	\$ 400,000	Senior	ARS	1.9270%	10/4/2011	MS & ML
11th	02J	606072GW0	Taxable	\$ 300,000	Senior	ARS	1.1130%	10/26/2011	MS
11th	02K	606072GX8	Taxable	\$ 1,100,000	Senior	ARS	0.0000%	10/6/2011	MS & ML
11th	02L	606072GY6	Taxable	\$ 6,200,000	Senior	ARS	1.6930%	10/20/2011	MS
11th	02M	606072GZ3	Taxable	\$ 2,600,000	Sub	ARS	3.5420%	10/19/2011	MS & ML
11th	02N	606072HA7	Taxable	\$ 5,900,000	Sub	ARS	3.2730%	10/26/2011	MS & ML
11th	03A	606072HC3	Taxable	\$ 6,650,000	Senior	ARS	2.2460%	10/7/2011	MS & ML
11th	03B	606072HD1	Taxable	\$ 300,000	Senior	ARS	1.3730%	10/12/2011	MS
11th	03C	606072HE9	Taxable	\$ 850,000	Senior	ARS	2.2260%	10/14/2011	MS
11th	03D	606072HF6	Taxable	\$ 2,300,000	Senior	ARS	1.8760%	10/7/2011	MS
11th	03E	606072HG4	Taxable	\$ 24,850,000	Senior	ARS	1.8260%	10/14/2011	MS & ML
11th	03F	606072HH2	Taxable	\$ 1,400,000	Senior	ARS	1.3720%	10/12/2011	MS
11th	04B	606072HK5	Tax-Exempt	\$ 1,400,000	Senior	ARS	0.5600%	10/26/2011	MS
11th	04C	606072HL3	Tax-Exempt	\$ 19,600,000	Senior	ARS	0.5600%	10/26/2011	ML
11th	04D	606072HM1	Taxable	\$ 9,050,000	Senior	ARS	2.1260%	10/13/2011	MS
11th	04E	606072HN9	Taxable	\$ 27,250,000	Senior	ARS	1.3740%	10/12/2011	MS & ML
11th	04F	606072HP4	Taxable	\$ 36,650,000	Senior	ARS	2.0760%	10/14/2011	MS & ML
11th	04G	606072HQ2	Taxable	\$ 250,000	Senior	ARS	2.4920%	10/19/2011	MS
11th	04H	606072HR0	Taxable	\$ 9,350,000	Senior	ARS	1.4960%	10/13/2011	MS & ML
11th	04I	606072HS8	Taxable	\$ 2,200,000	Senior	ARS	2.0360%	10/13/2011	MS & ML
11th	04J	606072HT6	Taxable	\$ 200,000	Senior	ARS	1.8760%	10/14/2011	MS
11th	04K	606072HU3	Taxable	\$ 34,100,000	Sub	ARS	0.0000%	10/12/2011	MS & ML
Total				\$ 659,550,000		ARS	1.4809%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
11th	06F1	606072JH0	Taxable	\$ 100,000,000	Senior	LIRN	0.3515%	10/3/2011	
11th	06F2	606072JJ6	Taxable	\$ 100,000,000	Senior	LIRN	0.3515%	10/3/2011	
11th	06F3	606072JK3	Taxable	\$ 100,000,000	Senior	LIRN	0.3515%	10/3/2011	
11th	06F4	606072JL1	Taxable	\$ 100,000,000	Senior	LIRN	0.3515%	10/3/2011	
11th	06F5	606072JM9	Taxable	\$ 100,000,000	Senior	LIRN	0.3590%	10/17/2011	
11th	06F6	606072JN7	Taxable	\$ 100,000,000	Senior	LIRN	0.3590%	10/17/2011	
11th	06F7	606072JP2	Taxable	\$ 100,000,000	Senior	LIRN	0.3590%	10/17/2011	
11th	06F8	606072JQ0	Taxable	\$ 50,000,000	Senior	LIRN	0.3590%	10/17/2011	
091 TRUST	091-1	606072KM7	Taxable	\$ 39,076,820	Senior	LIRN	0.9118%	11/25/2011	
091 TRUST	091-2	606072KN5	Taxable	\$ 118,300,000	Senior	LIRN	1.3618%	11/25/2011	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 621,072,955	Senior	LIRN	1.2618%	11/25/2011	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 682,898,327	Senior	LIRN	1.1618%	11/25/2011	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 441,105,711	Senior	LIRN	1.1618%	11/25/2011	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 576,800,000	Senior	LIRN	1.2199%	12/26/2011	
Total				\$ 3,229,253,814		LIRN	1.0083%		
Straight A Conduit Outstanding									
				Outstanding			Interest Rate	Effective Through:	
				229,262,968			0.24950%	6/30/2011	
Total				\$ 229,262,968		Conduit	0.24950%		

ARS	\$ 659,550,000	1.4809%
LIBOR	\$ 3,229,253,814	1.0083%
A CONDUIT	\$ 229,262,968	0.2495%
\$ 4,118,066,782		

WEIGHTED AVERAGE	1.0418%
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