



Financial Summary

Period Ended August 31, 2011
Unaudited, Non GAAP, Non GASB

Straight A Conduit

Assets: \$244,069,285
Loans: \$227,639,375
Line of Credit:
\$229,262,968
Unamortized COI: \$342,945
YTD Inc.: \$296,977

S&A Draw: 0.70%

Assets: \$4,465,537,573
Net Assets: \$277,840,220
Liabilities: \$4,187,697,353
Loans Owned: \$4,027,910,254
YTD Income: (\$27,831,965) *
YTD Expenses as % of loans owned: 0.59%
Unamortized COI: \$20,849,263
Unamortized Premiums: \$3,310,104
Arbitrage Rebate: \$1,672,997
Equity Ratio: 6.22%
ROAA: (3.71%)
Loans Serviced: \$274,685,564
Weighted Average Tax-Exempt Rate: 0.50%
Weighted Average Taxable Rate: 1.02%
Weighted Average Total Rate: 1.00%
Bonds Outstanding Taxable: \$3,753,103,813
Bonds Outstanding Tax-Exempt: \$135,700,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
*Includes \$31 million for Missouri Scholarship Fund

General Fund Total

Loans: \$11,540,746
Assets: \$32,545,363

2011-1 Trust Indenture

Assets: \$605,833,304
Loans: \$568,791,562
Bonds Outstanding:
\$576,800,000
Bond Discount: (\$4,772,211)
Unamortized COI:
\$3,319,205
YTD Inc.: (\$241,707)
Parity: 105.32%
Other:
Recycling Ended: 8/19/2011
LIBOR Indexed

S&A Draw: 0.85%

11th General Resolution Trust Estate

Assets: \$1,186,512,708
Loans: \$996,901,878
Bonds Outstanding:
\$1,121,900,000
Unamortized COI:
\$1,986,400
Unamortized Premiums:
\$575,640
Arbitrage Rebate:
\$1,672,997
YTD Inc.: \$971,084
Parity: 104.59%
Senior Parity: 115.36%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$319,398,867
Loans: \$269,575,038
Bonds Outstanding:
\$287,650,000
Unamortized COI:
\$1,202,910
Unamortized Premiums:
\$0
Arbitrage Rebate: \$0
YTD Inc.: \$646,106
Parity: 110.33%
Other:
Recycling Suspended
ARS
77.5% Cash Loans
AMBAC Insured

S&A Draw: 0.79%

2009-1 Trust Indenture

Assets: \$173,529,258
Loans: \$163,167,001
Bonds Outstanding:
\$157,376,820
Unamortized COI:
\$1,528,540

YTD Inc.: \$76,795
Parity: 109.05%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$683,297,827
Loans: \$640,745,062
Bonds Outstanding:
\$621,072,955
Unamortized COI:
\$3,744,127

YTD Inc.: \$321,332
Parity: 108.86%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$741,591,428
Loans: \$701,905,302
Bonds Outstanding:
\$682,898,327
Unamortized COI:
\$5,591,941

YTD Inc.: \$373,345
Parity: 107.45%

Other:
No Recycling
LIBOR Indexed

S&A: 0.85%

2010-3 Trust Indenture

Assets: \$478,759,533
Loans: \$447,644,289
Bonds Outstanding:
\$441,105,712
Unamortized COI:
\$3,133,195

YTD Inc.: (\$71,821)
Parity: 107.17%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.85%