

MOHELA Debt Outstanding by Mode as of 10/31/2025									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 50,244,421	N/A	Fixed	1.53%	11/25/2025	40%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 112,026,449	Monthly	LIRN	4.86%	11/25/2025	40%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.63%	11/25/2025	40%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 47,921,865	N/A	Fixed	1.97%	11/25/2025	40%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 148,366,093	Monthly	LIRN	4.81%	11/25/2025	40%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.61%	11/25/2025	40%
Total				\$ 380,458,828			4.08%		

Bank of America Equipment Lease								
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 3,537,457	\$ 30,626,731	10/16/2027	4.54%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,222,633	\$ 29,404,098	12/16/2027	5.13%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,895,788	\$ 27,508,310	2/16/2028	5.33%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,255,135	\$ 26,253,176	3/16/2028	4.68%	Fixed
Total				\$ 7,911,012	\$ 26,253,176		4.84%	

Commerce Bank Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 5,004,363	\$ 4,661,351	3/15/2026	Variable	6.45%	15th of Month	\$ -
Total				\$ 5,004,363	\$ 4,661,351			6.45%		-

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 380,458,828	96.7%	4.08%
BOA	\$ 7,911,012	2.0%	4.84%
Commerce	\$ 5,004,363	1.3%	6.45%
TOTAL	\$ 393,374,203		

Weighted Average Interest Rate	4.12%
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