

MOHELA Debt Outstanding by Mode as of 11/15/2024

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 55,715,914	N/A	Fixed	1.53%	11/25/2024	44%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 124,225,853	Monthly	LIRN	5.60%	11/25/2024	44%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.37%	11/25/2024	44%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 53,730,271	N/A	Fixed	1.97%	11/25/2024	44%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 166,348,920	Monthly	LIRN	5.55%	11/25/2024	44%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.35%	11/25/2024	44%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 6,562,252	N/A	Fixed	1.58%	11/25/2024	44%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 77,872,055	Monthly	LIRN	5.42%	11/25/2024	44%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.00%	11/25/2024	44%
Total				\$ 510,855,265			4.72%		

Bank of America Equipment Lease

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 5,190,519	\$ 29,809,481	10/16/2027	4.54%	Fixed
Total				\$ 5,190,519	\$ 29,809,481		4.54%	

Missouri Scholarship and Loan Foundation

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset	Final Legal Maturity
Note Payable	N/A	N/A	Taxable	\$ 12,000,000	\$ 8,000,000	8/1/2026	5.03%	Fixed	8/1/2026
Note Payable	N/A	N/A	Taxable	\$ 3,000,000	\$ 5,000,000	8/1/2026	4.67%	Fixed	8/1/2026
Note Payable	N/A	N/A	Taxable	\$ 1,000,000	\$ 4,000,000	8/1/2026	4.55%	Fixed	8/1/2026
Total				\$ 16,000,000	\$ 4,000,000		4.93%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 6,469,055	\$ 6,014,178	3/15/2025	Variable	6.70%	15th of Month	\$ -
Total				\$ 6,469,055	\$ 6,014,178			6.70%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 510,855,265	94.9%	4.72%
BOA	\$ 5,190,519	1.0%	4.54%
MSLF	\$ 16,000,000	3.0%	4.93%
Commerce	\$ 6,469,055	1.2%	6.70%
TOTAL	\$ 538,514,839		

Weighted Average Interest Rate	4.85%
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