

MOHELA Debt Outstanding by Mode as of 4/3/2020

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 43,691,367	Quarterly	LIRN	2.73%	5/26/2020	29%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 175,334,077	Quarterly	LIRN	2.63%	5/26/2020	24%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 151,098,959	Quarterly	LIRN	2.53%	5/26/2020	25%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 105,371,482	Quarterly	LIRN	2.53%	5/26/2020	25%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 128,187,221	Quarterly	LIRN	2.07%	6/25/2020	25%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 48,898,874	Monthly	LIRN	1.78%	4/27/2020	22%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 331,234,303	Monthly	LIRN	1.50%	4/27/2020	38%
Total				\$ 983,816,283		LIRN	2.11%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 77,113,000	\$ 22,887,000	LIRN	1.72%	Daily	
Total				\$ 77,113,000		LIRN	1.72%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 12,171,799		Fixed	4.24%	15th of Month	
Total				\$ 12,171,799		Fixed	4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 983,816,283	91.7%	2.11%
LOC	\$ 77,113,000	7.2%	1.72%
Commerce	\$ 12,171,799	1.1%	4.24%
TOTAL	\$ 1,073,101,081		

Weighted Average Interest Rate	2.11%
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