

MOHELA Debt Outstanding by Mode as of 9/01/2017									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 13,300,000	35 days	ARS	1.07%	9/6/2017	MS
12th	96H	606072DJ2	Taxable	\$ 23,250,000	35 days	ARS	1.05%	9/13/2017	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	0.34%	9/8/2017	MS
Total				\$ 52,925,000		ARS	0.84%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 68,293,097	Quarterly	LIRN	2.37%	11/27/2017	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 248,469,883	Quarterly	LIRN	2.27%	11/27/2017	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 241,379,617	Quarterly	LIRN	2.17%	11/27/2017	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 158,958,301	Quarterly	LIRN	2.17%	11/27/2017	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 206,059,054	Quarterly	LIRN	2.15%	9/25/2017	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 82,452,750	Monthly	LIRN	2.06%	9/25/2017	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 485,215,074	Monthly	LIRN	1.78%	9/25/2017	
Total				\$ 1,490,827,775		LIRN	2.06%		

ARS	\$ 52,925,000	3.4%	0.84%
LIBOR	\$ 1,490,827,775	96.6%	2.06%
TOTALS	\$ 1,543,752,775	Weighted Average	2.02%