MOHELA Debt Outstanding by Mode as of 4/28/2017 Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 20,900,000	35 days	ARS	0.99%	5/24/2017	MS
12th	96H	606072DJ2	Taxable	\$ 23,250,000	35 days	ARS	3.23%	5/31/2017	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.03%	5/19/2017	MS
Total				\$ 60,525,000		ARS	1.86%		
			Libor Inc	dexed Rate Note					
Resolution	Series	CUSIPS	Libor Ind T/TE Senior/Sub		Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
	Series 20091-2	CUSIPS 606072KN5	T/TE	Bonds Outstanding \$ 74,261,991	Frequency	Bond Type LIRN	Interest Rate 2.10%	Date	
2009-1 TRUST	20091-2		T/TE Senior/Sub	Bonds Outstanding		Туре	Rate	Date 5/25/2017	
2009-1 TRUST 2010-1 TRUST	20091-2 2010-1	606072KN5	T/TE Senior/Sub Taxable	Bonds Outstanding \$ 74,261,991	Frequency Quarterly	Type LIRN	Rate 2.10%	Date 5/25/2017 5/25/2017	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST	20091-2 2010-1 2010-2	606072KN5 606072KP0	T/TE Senior/Sub Taxable Taxable	Bonds Outstanding \$ 74,261,991 \$ 268,591,661	Frequency Quarterly Quarterly	Type LIRN LIRN	2.10% 2.00%	Date 5/25/2017 5/25/2017 5/25/2017	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST	20091-2 2010-1 2010-2 2010-3	606072KN5 606072KP0 606072KS4	T/TE Senior/Sub Taxable Taxable Taxable	Bonds Outstanding \$ 74,261,991 \$ 268,591,661 \$ 265,969,832	Frequency Quarterly Quarterly Quarterly	Type LIRN LIRN LIRN	2.10% 2.00% 1.90%	Date 5/25/2017 5/25/2017 5/25/2017 5/25/2017	
Resolution 2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST 2012-1 TRUST	20091-2 2010-1 2010-2 2010-3 2011-1	606072KN5 606072KP0 606072KS4 606072KV7	T/TE Senior/Sub Taxable Taxable Taxable Taxable	\$ 74,261,991 \$ 268,591,661 \$ 265,969,832 \$ 174,626,411	Quarterly Quarterly Quarterly Quarterly Quarterly	LIRN LIRN LIRN LIRN LIRN	2.10% 2.00% 1.90% 1.90%	5/25/2017 5/25/2017 5/25/2017 5/25/2017 6/26/2017	

1,602,434,348

Total

TOTALS	\$ 1,662,959,348	Weighted Average	1.82%
LIBOR	\$ 1,602,434,348	96.4%	1.82%
ARS	\$ 60,525,000	3.6%	1.86%

LIRN

1.82%