Resolution Series CUSIPS Senior/Sub Bonds Outstanding Frequency Type Rate Date Dec	MOHELA Debt Outstanding by Mode as of 03/25/2016												
T/TE		Auction Rate Debt											
12th 95D 606072DH6 Taxable \$ 30,100,000 35 days ARS 0.31% 3/30/2016 M	Resolution	Series	CUSIPS		В	onds Outstanding				Settlement	Broker Dealer		
12th 96H 606072DJ2 Taxable \$ 28,550,000 35 days ARS 0.32% 4/6/2016 M M M M M M M M M	12th	95C	606072DG8	Taxable	\$	11,800,000	35 days	ARS	0.45%	4/27/2016	MS		
12th 06J 606072JG2 Taxable \$ 16,375,000 28 days ARS 3.59% 3/28/2016 M	12th	95D	606072DH6	Taxable	\$	30,100,000	35 days	ARS	0.31%	3/30/2016	MS		
Total \$ 86,825,000 ARS 0.95%	12th	96H	606072DJ2	Taxable	\$	28,550,000	35 days	ARS	0.32%	4/6/2016	MS		
Libor Indexed Rate Note Resolution Series CUSIPS T/TE Senior/Sub Bonds Outstanding Repricing Frequency Bond Type Interest Rate Next Reset Date 2009-1 TRUST 20091-2 2010-1 72010-1 72010-1 72010-1 72010-1 TRUST 2010-1 720	12th	06J	606072JG2	Taxable	\$	16,375,000	28 days	ARS	3.59%	3/28/2016	MS		
Resolution Series CUSIPS T/TE Senior/Sub Bonds Outstanding Repricing Frequency Bond Type Interest Rate Next Reset Date 2009-1 TRUST 20091-2 606072KN5 Taxable \$ 85,706,039 Quarterly LIRN 1.68% 5/25/2016 2010-1 TRUST 2010-1 606072KP0 Taxable \$ 305,868,580 Quarterly LIRN 1.58% 5/25/2016 2010-2 TRUST 2010-2 606072KS4 Taxable \$ 313,941,883 Quarterly LIRN 1.48% 5/25/2016 2010-3 TRUST 2010-3 606072KV7 Taxable \$ 201,770,458 Quarterly LIRN 1.48% 5/25/2016 2011-1 TRUST 2011-1 606072KZ8 Taxable \$ 253,900,807 Senior LIRN 1.48% 6/27/2016	Total				\$	86,825,000		ARS	0.95%				
Resolution Series CUSIPS T/TE Senior/Sub Bonds Outstanding Repricing Frequency Bond Type Interest Rate Next Reset Date 2009-1 TRUST 20091-2 606072KN5 Taxable \$ 85,706,039 Quarterly LIRN 1.68% 5/25/2016 2010-1 TRUST 2010-1 606072KP0 Taxable \$ 305,868,580 Quarterly LIRN 1.58% 5/25/2016 2010-2 TRUST 2010-2 606072KS4 Taxable \$ 313,941,883 Quarterly LIRN 1.48% 5/25/2016 2010-3 TRUST 2010-3 606072KV7 Taxable \$ 201,770,458 Quarterly LIRN 1.48% 5/25/2016 2011-1 TRUST 2011-1 606072KZ8 Taxable \$ 253,900,807 Senior LIRN 1.48% 6/27/2016													
Resolution Series CUSIPS Senior/Sub Bonds Outstanding Frequency Type Rate Date 2009-1 TRUST 20091-2 606072KN5 Taxable \$ 85,706,039 Quarterly LIRN 1.68% 5/25/2016 2010-1 TRUST 2010-1 606072KP0 Taxable \$ 305,868,580 Quarterly LIRN 1.58% 5/25/2016 2010-2 TRUST 2010-2 606072KS4 Taxable \$ 313,941,883 Quarterly LIRN 1.48% 5/25/2016 2010-3 TRUST 2010-3 606072KV7 Taxable \$ 201,770,458 Quarterly LIRN 1.48% 5/25/2016 2011-1 TRUST 2011-1 606072KZ8 Taxable \$ 253,900,807 Senior LIRN 1.48% 6/27/2016		Libor Indexed Rate Note											
2010-1 TRUST 2010-1 606072KP0 Taxable \$ 305,868,580 Quarterly LIRN 1.58% 5/25/2016 2010-2 TRUST 2010-2 606072KS4 Taxable \$ 313,941,883 Quarterly LIRN 1.48% 5/25/2016 2010-3 TRUST 2010-3 606072KV7 Taxable \$ 201,770,458 Quarterly LIRN 1.48% 5/25/2016 2011-1 TRUST 2011-1 606072KZ8 Taxable \$ 253,900,807 Senior LIRN 1.48% 6/27/2016													
2010-2 TRUST 2010-2 606072KS4 Taxable \$ 313,941,883 Quarterly LIRN 1.48% 5/25/2016 2010-3 TRUST 2010-3 606072KV7 Taxable \$ 201,770,458 Quarterly LIRN 1.48% 5/25/2016 2011-1 TRUST 2011-1 606072KZ8 Taxable \$ 253,900,807 Senior LIRN 1.48% 6/27/2016	Resolution	Series	CUSIPS		В	onds Outstanding							
2010-3 TRUST 2010-3 606072KV7 Taxable \$ 201,770,458 Quarterly LIRN 1.48% 5/25/2016 2011-1 TRUST 2011-1 606072KZ8 Taxable \$ 253,900,807 Senior LIRN 1.48% 6/27/2016	110001111111111111111111111111111111111			Senior/Sub		J	Frequency	Туре	Rate	Date			
2011-1 TRUST 2011-1 606072KZ8 Taxable \$ 253,900,807 Senior LIRN 1.48% 6/27/2016	2009-1 TRUST	20091-2	606072KN5	Senior/Sub Taxable	\$	85,706,039	Frequency Quarterly	Type LIRN	Rate 1.68%	Date 5/25/2016			
	2009-1 TRUST 2010-1 TRUST	20091-2 2010-1	606072KN5 606072KP0	Senior/Sub Taxable Taxable	\$ \$	85,706,039 305,868,580	Frequency Quarterly Quarterly	Type LIRN LIRN	1.68% 1.58%	Date 5/25/2016 5/25/2016			
0040 4 TDUOT 0040 4 0000701 40 Tourists 0 440 000 400 Operior LIDN 4 000/ 4/05/0040	2009-1 TRUST 2010-1 TRUST 2010-2 TRUST	20091-2 2010-1 2010-2	606072KN5 606072KP0 606072KS4	Senior/Sub Taxable Taxable Taxable	\$ \$ \$	85,706,039 305,868,580 313,941,883	Quarterly Quarterly Quarterly Quarterly	Type LIRN LIRN LIRN	1.68% 1.58% 1.48%	Date 5/25/2016 5/25/2016 5/25/2016			
2012-1 RUST 2012-1 6060/2LAZ Taxadie \$ 110,686,422 Senior LIRN 1.26% 4/25/2016	2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST	20091-2 2010-1 2010-2 2010-3	606072KN5 606072KP0 606072KS4 606072KV7	Senior/Sub Taxable Taxable Taxable Taxable	\$ \$ \$	85,706,039 305,868,580 313,941,883 201,770,458	Frequency Quarterly Quarterly Quarterly Quarterly	Type LIRN LIRN LIRN LIRN LIRN	1.68% 1.58% 1.48% 1.48%	Date 5/25/2016 5/25/2016 5/25/2016 5/25/2016			
2013-1 TRUST 2013-1 606072LB0 Taxable \$ 612,599,921 Senior LIRN 0.98% 4/25/2016	2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST	20091-2 2010-1 2010-2 2010-3	606072KN5 606072KP0 606072KS4 606072KV7	Senior/Sub Taxable Taxable Taxable Taxable	\$ \$ \$	85,706,039 305,868,580 313,941,883 201,770,458	Frequency Quarterly Quarterly Quarterly Quarterly	Type LIRN LIRN LIRN LIRN LIRN	1.68% 1.58% 1.48% 1.48%	5/25/2016 5/25/2016 5/25/2016 5/25/2016 5/27/2016			

Total

\$

TOTALS	\$ 1,971,299,109	Weighted Average	1.31%
LIBOR	\$ 1,884,474,109	95.6%	1.33%
ARS	\$ 86,825,000	4.4%	0.95%

1,884,474,109

LIRN

1.33%