

**MOHELA Debt Outstanding by Mode as of 03/18/2016**

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 11,800,000	35 days	ARS	0.31%	3/23/2016	MS
12th	95D	606072DH6	Taxable	\$ 30,100,000	35 days	ARS	0.31%	3/30/2016	MS
12th	96H	606072DJ2	Taxable	\$ 28,550,000	35 days	ARS	0.32%	4/6/2016	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	3.59%	3/28/2016	MS
<b>Total</b>				<b>\$ 86,825,000</b>		<b>ARS</b>	<b>0.93%</b>		

  

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 85,706,039	Quarterly	LIRN	1.68%	5/25/2016	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 305,868,580	Quarterly	LIRN	1.58%	5/25/2016	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 313,941,883	Quarterly	LIRN	1.48%	5/25/2016	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 201,770,458	Quarterly	LIRN	1.48%	5/25/2016	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 264,015,457	Senior	LIRN	1.45%	3/25/2016	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 112,377,991	Senior	LIRN	1.27%	3/25/2016	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 620,027,835	Senior	LIRN	0.99%	3/25/2016	
<b>Total</b>				<b>\$ 1,903,708,242</b>		<b>LIRN</b>	<b>1.33%</b>		

ARS	\$ 86,825,000	4.4%	0.93%
LIBOR	\$ 1,903,708,242	95.6%	1.33%
<b>TOTALS</b>	<b>\$ 1,990,533,242</b>	<b>Weighted Average</b>	<b>1.31%</b>