MOHELA Debt Outstanding by Mode as of 12/04/2015 Auction Rate Debt									
ies	CUSIPS	T/TE Senior/Sub	Bone	ds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
5C	606072DG8	Taxable	\$	11,800,000	35 days	ARS	15.29%	12/9/2015	MS
5D	606072DH6	Taxable	\$	33,400,000	35 days	ARS	0.10%	12/16/2015	MS
3H	606072DJ2	Taxable	\$	30,550,000	35 days	ARS	0.10%	12/23/2015	MS
6J	606072JG2	Taxable	\$	16,375,000	28 days	ARS	1.84%	1/1/2015	MS
			\$	92,125,000		ARS	2.36%		
50 51 51	C D	C 606072DG8 D 606072DH6 H 606072DJ2	C CUSIPS Senior/Sub C 606072DG8 Taxable D 606072DH6 Taxable H 606072DJ2 Taxable	des CUSIPS Senior/Sub Bond C 606072DG8 Taxable \$ D 606072DH6 Taxable \$ H 606072DJ2 Taxable \$	des CUSIPS Senior/Sub Bonds Outstanding C 606072DG8 Taxable \$ 11,800,000 D 606072DH6 Taxable \$ 33,400,000 H 606072DJ2 Taxable \$ 30,550,000 J 606072JG2 Taxable \$ 16,375,000	Ges CUSIPS Senior/Sub Bonds Outstanding Frequency C 606072DG8 Taxable \$ 11,800,000 35 days D 606072DH6 Taxable \$ 33,400,000 35 days H 606072DJ2 Taxable \$ 30,550,000 35 days J 606072JG2 Taxable \$ 16,375,000 28 days	des CUSIPS Senior/Sub Bonds Outstanding Frequency Type C 606072DG8 Taxable \$ 11,800,000 35 days ARS D 606072DH6 Taxable \$ 33,400,000 35 days ARS H 606072DJ2 Taxable \$ 30,550,000 35 days ARS J 606072JG2 Taxable \$ 16,375,000 28 days ARS	des CUSIPS Senior/Sub Bonds Outstanding Frequency Type Rate C 606072DG8 Taxable \$ 11,800,000 35 days ARS 15.29% D 606072DH6 Taxable \$ 33,400,000 35 days ARS 0.10% H 606072DJ2 Taxable \$ 30,550,000 35 days ARS 0.10% J 606072JG2 Taxable \$ 16,375,000 28 days ARS 1.84%	T/TE Bonds Outstanding Repricing Frequency Type Rate Date

	Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Во	nds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$	88,366,453	Quarterly	LIRN	1.44%	2/25/2016	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$	315,934,537	Quarterly	LIRN	1.34%	2/25/2016	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$	324,880,404	Quarterly	LIRN	1.24%	2/25/2016	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$	209,306,942	Quarterly	LIRN	1.24%	2/25/2016	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$	274,155,940	Senior	LIRN	1.18%	12/28/2015	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$	117,828,309	Senior	LIRN	1.05%	12/28/2015	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$	641,432,782	Senior	LIRN	0.77%	12/28/2015	
Total				\$	1,971,905,367		LIRN	1.09%		

TOTALS	\$ 2,064,030,362	Weighted Average	1.15%
LIBOR	\$ 1,971,905,362	95.5%	1.09%
ARS	\$ 92,125,000	4.5%	2.36%