

MOHELA Debt Outstanding by Mode as of 01/02/2015

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 21,500,000	35 days	ARS	0.03%	1/28/2015	MS
12th	95D	606072DH6	Taxable	\$ 33,400,000	35 days	ARS	15.18%	2/4/2015	MS
12th	96H	606072DJ2	Taxable	\$ 39,250,000	35 days	ARS	0.00%	1/7/2015	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.69%	1/30/2015	MS
Total				\$ 110,525,000		ARS	4.84%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 103,121,881	Quarterly	LIRN	1.28%	2/25/2015	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 365,392,771	Quarterly	LIRN	1.18%	2/25/2015	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 386,247,666	Quarterly	LIRN	1.08%	2/25/2015	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 248,225,608	Quarterly	LIRN	1.08%	2/25/2015	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 315,639,772	Quarterly	LIRN	1.10%	3/25/2015	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 143,993,187	Monthly	LIRN	1.00%	1/26/2015	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 746,637,712	Monthly	LIRN	0.72%	1/26/2015	
Total				\$ 2,309,258,596		LIRN	0.99%		

ARS	\$ 110,525,000	4.6%	4.84%
LIBOR	\$ 2,309,258,596	95.4%	0.99%
TOTALS	\$ 2,419,783,596	Weighted Average	1.16%