| MOHELA Debt Outstanding by Mode as of 12/05/2014 | | | | | | | | | | | |
|--|---|--|--|--|--|--|--|--|--|------------------|--|
| | Auction Rate Debt | | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Во | nds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Settlement Date | Broker Dealer | |
| 12th | 95C | 606072DG8 | Taxable | \$ | 21,500,000 | 35 days | ARS | 15.20% | 12/24/2014 | MS | |
| 12th | 95D | 606072DH6 | Taxable | \$ | 36,300,000 | 35 days | ARS | 0.00% | 12/31/2014 | MS | |
| 12th | 96H | 606072DJ2 | Taxable | \$ | 39,250,000 | 35 days | ARS | 0.00% | 1/7/2015 | MS | |
| 12th | 06J | 606072JG2 | Taxable | \$ | 16,375,000 | 28 days | ARS | 0.00% | 1/2/2015 | MS | |
| Total | | | | \$ | 113,425,000 | | ARS | 2.88% | | | |
| | | | | | | | | | | | |
| | Libor Indexed Rate Note | | | | | | | | | | |
| Resolution | Series | 0110100 | T/TE Service/Such | | | Repricing | Bond | Interest | Next Reset | | |
| | Oches | CUSIPS | Senior/Sub | Во | onds Outstanding | Frequency | Туре | Rate | Date | | |
| 2009-1 TRUST | 20091-2 | 606072KN5 | Taxable | Во \$ | nds Outstanding 103,121,881 | Frequency Quarterly | Type LIRN | Rate 1.28% | Date 2/25/2015 | | |
| 2009-1 TRUST 2010-1 TRUST | | | | | 3 | | | | | | |
| | 20091-2 | 606072KN5 | Taxable | \$ | 103,121,881 | Quarterly | LIRN | 1.28% | 2/25/2015 | | |
| 2010-1 TRUST | 20091-2 2010-1 | 606072KN5 606072KP0 | Taxable Taxable | \$ \$ | 103,121,881 365,392,771 | Quarterly Quarterly | LIRN LIRN | 1.28% 1.18% | 2/25/2015 2/25/2015 | | |
| 2010-1 TRUST 2010-2 TRUST | 20091-2 2010-1 2010-2 | 606072KN5 606072KP0 606072KS4 | Taxable Taxable Taxable | \$ \$ \$ | 103,121,881 365,392,771 386,247,666 | Quarterly Quarterly Quarterly | LIRN LIRN LIRN | 1.28% 1.18% 1.08% | 2/25/2015 2/25/2015 2/25/2015 | | |
| 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST | 20091-2 2010-1 2010-2 2010-3 | 606072KN5 606072KP0 606072KS4 606072KV7 | Taxable Taxable Taxable Taxable Taxable | \$ \$ \$ | 103,121,881 365,392,771 386,247,666 248,225,608 | Quarterly Quarterly Quarterly Quarterly | LIRN LIRN LIRN LIRN | 1.28% 1.18% 1.08% 1.08% | 2/25/2015 2/25/2015 2/25/2015 2/25/2015 | | |
| 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST | 20091-2 2010-1 2010-2 2010-3 2011-1 | 606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8 | Taxable Taxable Taxable Taxable Taxable | \$ \$ \$ \$ | 103,121,881 365,392,771 386,247,666 248,225,608 330,740,746 | Quarterly Quarterly Quarterly Quarterly Quarterly | LIRN LIRN LIRN LIRN LIRN | 1.28% 1.18% 1.08% 1.08% 1.08% | 2/25/2015 2/25/2015 2/25/2015 2/25/2015 12/26/2014 | | |
| 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST 2012-1 TRUST | 20091-2 2010-1 2010-2 2010-3 2011-1 2012-1 | 606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8 606072LA2 | Taxable Taxable Taxable Taxable Taxable Taxable | \$ \$ \$ \$ \$ \$ \$ | 103,121,881 365,392,771 386,247,666 248,225,608 330,740,746 146,030,442 | Quarterly Quarterly Quarterly Quarterly Quarterly Monthly | LIRN LIRN LIRN LIRN LIRN LIRN | 1.28% 1.18% 1.08% 1.08% 1.08% 0.99% | 2/25/2015 2/25/2015 2/25/2015 2/25/2015 12/26/2014 12/26/2014 | | |

| TOTALS | \$ 2,449,144,398 | Weighted Average | 1.07% |
|--------|---------------------|------------------|-------|
| LIBOR | \$ 2,335,719,398 | 95.4% | 0.98% |
| ARS | \$ 113,425,000 | 4.6% | 2.88% |